## ARTICLE 23 [2016-2017]

# [supersedes earlier versions, including 2015-2018] SALARIES

**23.1 Policy**. The parties of this Agreement recognize the importance of providing appropriate compensation as an essential component in the delivery of quality higher education programs and quality scholarship that is recognized nationally and internationally. To that end, the parties are committed to working toward the common goals of the University of Central Florida. This policy statement is not subject to Article 20, Grievance Procedure.

#### 23.2 Promotion Increases.

- (a) Promotion salary increases shall be granted in an amount equal to 9.0% of the employee's previous year's base salary rate as of August 7 of the succeeding academic year in recognition of promotion to one of the ranks listed below:
  - (1) To Assistant in\_\_\_\_\_, and Assistant University Librarian;
- (2) To Associate Professor, Associate Instructor, Associate Lecturer, Associate Scholar/Scientist/Engineer, Associate in \_\_\_\_\_\_, and Associate University Librarian;
- (3) To Professor, Senior Instructor, Senior Lecturer, Scholar/Scientist/Engineer, and University Librarian.
- (b) Promotion salary increases shall be effective on August 8 for promotion approved during that year.

## 23.3 Legislatively Mandated Increases.

(a) No legislatively mandated increases were provided in 20156.

#### 23.4 Other Increases.

- (a) Across-the-Board Salary Increases. No across—the-board increases will be provided in 2016. Effective January 15, 2016, each eligible employee shall receive a one percent increase to the employee's base salary. The increase will be calculated using the employee's salary as of January 14, 2016. An employee shall be eligible if the employee's most recent annual evaluation, if provided, was Satisfactory or above; the employee was in an employment relationship with the University prior to May 7, 2015; and the employee remains in an employment relationship at the date of implementation. Employees employed in 2014 that meet the above qualifications and were not evaluated shall be provided with an evaluation for that period and shall be eligible for the increase.
- (b) One-time payment. [this information is not available for the May 4, 2016 bargaining session] In addition to the across the board increases taking effect on January 15, 2016, all employees eligible for that increase shall receive a one-time payment of \$1375 on January 15, 2016 or as soon as practicable thereafter.
- (c) Merit Salary Increases. Effective January 15, 2016November 4, 2016 for the 20156-20167 year, the University shall provide merit salary increases to each department/unit equal to one and a half percent (1.5%) two percent (2%) of the total base salary of employees in the department/unit as of August 124, 20156. All employees who

are not members of a department/unit shall be grouped together and treated as a department/unit for the purpose of calculating and providing merit salary increases. Merit salary increases shall be provided to eligible employees in each department/unit who are in an employment relationship with the University prior to May 7, 20165; who remain in an in-unit employment relationship at the date of implementation; and meet the following criteria and procedures.

- (1) Eligibility. Departments with approved standards may participate in merit increase programs. For the 20156-20167 year, an employee is eligible under this Section if he or she received an *Above Satisfactory* or *Outstanding* on his or her most recent annual evaluation and is still employed in unit at the University on the date of BOT ratification.
- (2) Distribution. The merit salary increases for eligible employees shall be calculated as a percentage of their base salary. Such increases shall be distributed proportionately to those employees whose most recent annual evaluations are *Above Satisfactory* or *Outstanding* in a ratio of 1.0 for *Above Satisfactory* and 1.7 for *Outstanding*.
- (d) Equity Increases. Effective November 4, 20156, for the 2016-20172015-2106 year, the University shall provide an amount equal to one-fifth of one percent (0.20%) of the total base salary of all employees to all full-time, non-visiting employees whose August 712, 2016 base salary was less than \$45,000 for those with a Ph.D. or equivalent terminal degree, or less than \$42,000 for all others. Equity increases shall be distributed proportional to the difference between the employee's August 712, 2016 salary and the thresholds above.
- **Annual Incentive Award Programs.** Incentive Award Programs shall be implemented as set forth in Paragraphs (a) through (c) below, to recognize and promote facultyemployee excellence and productivity that respond to and support the mission of the University of Central Florida. The president shall give the final approval for, including its strategic initiatives and five key goals. Each year, the University shall make available to eligible employees 100 Incentive Awards. The awards to the successful faculty.shall be distributed as set forth in Paragraphs (a) through (f) below. Regardless of the contract length (9 months through 12 months), award recipients shall receive a-one-time award of \$5,000 as soon as practicable and a \$5,000 increase to their salary effective at the beginning of the succeeding academic year. increase to All full-time, regular employees in a college or unit shall be eligible for Incentive Award Programs in their base salary retroactive to the start of the employment agreement for the fifth year of continuous service, and beginning in the fifth academic year in which the award was given. These awards shall be made according to existing eriteria and procedures. after receiving a particular incentive award (i.e., every five years). Employees applying for TIPs must meet current productivity criteria. Employees on visiting and other temporary appointments are not eligible for incentive awards. Employees may apply for a TIP, RIA, and one Strategic Initiative Award in any given year.
  - (a) **UCF-Teaching Incentive Program**. The UCF-Teaching Incentive Program ("UCF-TIP") rewards teaching productivity and excellence. Each academic year the University shall award up to forty (40) new UCF-TIP awards (additional awards may

be given as a result of rounding, e.g. a college allocated 5.5 awards would round up to 6
awards) in addition to recycled awards. UCF-TIP awards to employees. Additional
awards beyond 40 due to rounding will be funded out of the recycled awards. The UCFTIP award recognizes faculty contributions to UCF's key goals of offering the best
undergraduate education available in Florida and achieving international prominence in
key programs of graduate study.

- (b) **UCF-Research Incentive Award program Program.** The UCF-Research Incentive Award ("UCF-RIA") program recognizes outstanding research, scholarly, or creative activity that advances the body of knowledge in a particular field. Each academic year the University shall award up to twenty (20) newforty UCF-RIA awards (additional to employees. Additional awards maybeyond 40 will be given as a resultfunded out of rounding, e.g. a college allocated 5.5 awards would round up to 6 awards) in addition to the recycled awards. The UCF-RIA award recognizes faculty contributions to UCF's key goal of achieving international prominence in research and creative activities.
- (c) <u>Strategic Initiative Awards</u>. Teaching and research are core missions of the University that are unchangeable. Other missions may change as the University's strategic initiatives change. Following are four categories of awards aligned with the university's current strategic initiatives. Each of these award programs will have five awards to distribute and will be funded by TIP and RIA re-cycles.
- (1) Scholarship of Teaching and Learning Program. The Scholarship of Teaching and Learning (SoTL) program recognizes success in research related to the scholarship of Awards (SoTLs). SoTLs use discovery, reflection, and evidence-based methods to research effective teaching and student learning. Each—While the implementation of SoTL outcomes can result in teaching excellence and increasing teaching effectiveness, this award recognizes not teaching excellence but scholarly efforts. For academic year 2016-2017, the University shall award up to ten (10) new SoTL awards. Each year thereafter, the number of awards will decrease by one until there are 5 SoTLs available inby additionacademic year 2021-2022.
- (2) Graduate Student Research Supervision Awards (GSRSs). This new award will recognize significant (above the norm in the department/unit) supervision of graduate student research/scholarship/creative work. The GCRS Award recognizes faculty contributions to UCF's goal of achieving international prominence in key programs of graduate study and research. For academic years 2016-2017 and 2017-2018, the university shall make available 3 GSRS awards. For academic years 2018-2019 through 2020-2021 the number of awards shall increase to 4. In academic year 2021-2022, the number of awards shall increase to 5.
- (3) External Funding Relative to Discipline Awards (EFRDs). This new award will recognize significant (above the norm in the discipline) external funding. Applicants will not be judged on the total dollar amount of external funding, but on the significance of the funding they receive pursuant to their discipline. The EFRD Award recognizes faculty contributions to one of the University's new strategic goals—to double UCF's external funding by 2020. For academic year 2016-2017, the University shall make available 3 EFRD awards. For academic years 2017-2020, the University shall make available 4 awards. In academic years 2020-2021 and 2021-2022, the number of
- 138 <u>awards shall increase to 5.</u>

(4) Impactful Collaboration/Interdisciplinarity/Partnership Awards

140 (ICIPs). This new award recognizes outstanding collaboration in pedagogy,

interdisciplinary scholars on teams solving tomorrow's scientific and societal challenges,

and partnerships in the community and abroad that transform lives. The ICIP Award recognizes faculty contributions to the University's goal of being America's leading

recognizes faculty contributions to the University's goal of being America's leading

partnership university. From academic year 2016-2017 through 2018-2019, the

University shall make available 4 awards. In academic years 2019-2022, the number of awards shall increase to 5.

recycled awards. The following chart represents the changes over time for award allocation:

_	<b>SoTL</b>	<b>EFRD</b>	<b>GSRS</b>	<b>ICIP</b>
<u>2016-17</u>	<u>10</u>	<u>3</u>	<u>3</u>	<u>4</u>
<b>2017-18</b>	9	<u>3</u>	<u>4</u>	<u>4</u>
<u>2018-19</u>	<u>8</u>	<u>4</u>	<u>4</u>	<u>4</u>
<u>2019-20</u>	<u>7</u>	<u>4</u>	<u>4</u>	<u>5</u>
<u>2020-21</u>	<u>6</u>	<u>4</u>	<u>5</u>	<u>5</u>
<b>2021-22</b>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>

150151

139

141

142

143

144

145

146

147

148 149

152 153

156

157

158

159

160

161

162

163

164 165

166

167

168

169

170

171

172

(d) **Applications for Incentive Awards.** Until the Office of Faculty

Excellence is able to make applications electronic, applications shall be compiled in a binder with a 1" diameter ring. Binder and divider pockets shall remain empty.

Applications shall include the sections listed below compiled on 8.5" x 11" paper, 12 point font, and with 1" margins on all sides.

point iont, and with 1 margins on all sides.

- (1) Cover page, including name, job title, department, college, and duration covered by the application.
  - (2) Table of contents, with section numbers.
- (3) Only the relevant portion (i.e., teaching for TIP, research for RIA and SoTL, and service for SPA) of the Annual Chair's Evaluation or equivalent for the time period represented in the application. The Department Chair shall provide the number of faculty evaluated in each year during that time period, the number of faculty in each category (Outstanding, Above Satisfactory, etc.), and the department/unit's AESP.
- (4) A narrative limited to five pages that presents evidence of outstanding achievements within the award program. The narrative may contain relevant materials associated with an Annual Evaluation, as summarized in Article 10.1(d). Information may be summarized in tables and figures. Additional materials (e.g., published works, images of artwork, audio files of musical performances) may be referenced in the narrative and provided in appendices.
- (5) Appendices that verify information included in the narrative and must be cited in it.

173 174 175

(e) **Incentive Award Selection.** 

(1) TIPs/RIAs. College or unit committees for the TIP and RIA award programs shall be elected by and from the unit employees. The committees shall equitably represent the departments or units within them. Employees who plan to apply for a particular award in the current or immediately following cycle shall not be eligible to serve on the committee. A committee chairperson for each incentive award program shall be elected by and from the college/unit committee. The chairperson shall charge the committee that members shall only consider the merits of the application. No additional outside information or discussion of position, e.g., instructor vs. tenure track faculty, past awards, current salary, etc., may be considered. The committee shall review the award applications and shall submit a ranked list of recommended employees to the dean or dean's representative. In ranking the applicants, committee members shall only consider the merits of the application. The committee shall not impose any numerical criteria or weightings during the ranking process, and for completed applications, departures from the specifications in 23.5(e) may impact but shall not disqualify an application.

- (a) Each committee member shall review all applications and transmit a preliminary ranking to the committee chair. Committee members may rank as many applicants as they deem merit the award, with 1 being the highest, 2 the next highest, and so on. Applications that are not deemed acceptable for an award shall be left unranked. The committee chair shall determine the number of ranked votes for each applicant, the arithmetic mean ranking, and the variance in ranking.
- (b) The committee chair shall convene the committee and review their initial rankings. Discussion shall be limited to information contained in the application and may focus on applicants with a large variance in rankings, to try to identify the cause of and reduce disparate rankings.
- (c) Following this discussion, the committee shall use a secret ballot to rank candidates using the procedure stated above.
- (d) A majority of voting committee members must rank an applicant for that employee to be eligible for an incentive award.
- (e) The applicant with the lowest mean score will have the highest priority for an incentive award, the applicant with the next lowest mean score the next highest priority, and so on, until all applicants who received a majority of votes are ranked.
- (f) The committee chair will transmit this ranked list to the dean or dean's representative, or unit head who shall have final approval of the awards. If the dean or unit head does not approve an award, it shall be retained in the same college or unit for one cycle before it is returned to the overall pool for apportionment.
- shall also include the group of employees whose primary assignment is in the College of Undergraduate Studies, the College of Graduate Studies, an institute or center. These employees shall be grouped together for purposes of calculating the number of awards available for each award category. The college committee shall consist of a member from each of the units represented. In the case of TIP awards, the final decision shall be made by the Vice Provost for Teaching and Learning. In the case of RIAs, the Vice President for Research will be the final decision-maker.
  - (2) Strategic Initiative Award Selection

(a) SoTL awards shall be made according to existing criteria and procedures, with the Vice Provost for Teaching and Learning having final decision making authority. He or she shall have the ability to retain an award for one cycle before it is returned to the overall pool for apportionment.

- (b) GSRS awards shall be awarded at the University level. A selection committee composed of one member from each college that offers research intensive graduate programs, shall evaluate the applications and make recommendations to the Dean of the Graduate College, who will have final decision-making authority. He or she will have the ability to retain an award for one cycle before it is returned to the overall pool for apportionment.
- (c) EFRD awards shall be awarded at the University level. A selection committee composed of one member from each college shall evaluate the applications and make recommendations to the Vice President for Research, who will have final decision-making authority. He or she will have the ability to retain an award for one cycle before it is returned to the overall pool for apportionment.
- (d) ICIP awards shall be awarded at the University level. A committee composed of the Faculty Cluster Initiatives Lead, FCTL faculty fellow, the Provost Fellows, the Dean of Students, the Special Assistant to the President on Global Perspectives, and the Vice Chair of the Faculty Senate, shall evaluate the applications and make recommendations to the Vice Provost for Faculty Excellence and International and Global Strategies, who will have final decision-making authority. He or she will have the ability to retain an award for one cycle before it is returned to the overall pool for apportionment.
- **23.6** Emerging Preeminence Initiative. In any year in which the number of recycles exceeds 30, monies in excess of the amount needed to fund 100 incentive awards will be allocated to an Emerging Preeminence Fund held in the Office of Faculty Excellence. The monies in this fund will be spent to support and strengthen faculty. Examples of how these monies will be spent (inclusive of all faculty ranks/titles) are listed below in order of priority.
- (a) In years when fewer than 30 awards are recycled (vacated), the balance will be used to fund incentive awards.
- (b) Professional Development for Faculty (examples include: leadership, technology training, pedagogical and new knowledge relative to field, restart for long term associate professors).
  - (c) Faculty in house grants program supporting international initiatives.
- (d) International Faculty Mobility grants (International travel grants for faculty when they have exhausted their allocated travel for year).
  - (e) Faculty Fellows focused on projects that support faculty.
- (f) Preeminent awards (offering grants for faculty who receive prestigious national/international recognition to even further their scholarship, research, and creative work or research funds for named professorships).
- **23.7 Excellence Awards.** The University shall implement the merit-based bonuses set forth below to recognize and promote facultyemployee excellence and productivity that respond to and support the mission of the University of Central Florida.

- (a) Trustee Chair Professorship. The UCF Trustee Chair Professorship is a multi-year appointment awarded to <u>facultyemployees</u> with an extraordinary record of accomplishment in the three primary areas of academic endeavor: teaching, research and service. The objective of this appointment is to recognize and celebrate outstanding performance with a title and resources commensurate with accomplishment.
- (1) Award recipients shall receive an annual stipend of \$50,000 funded by the University. Up to \$25,000 can be used as a salary supplement. These chairs have a five-year renewable appointment.
- (2) Each academic year, the University shall award up to eight (8) Trustee Chair Professorships.
- (3) These awards shall be made according to existing criteria and procedures.
- (b) Pegasus Professor. The Pegasus Professor award recognizes excellence in the three primary areas of academic endeavor: teaching, research and service.
- (1) Award recipients shall receive a one-time payment of \$5,000 from Foundation funds as well as a Pegasus statue.
- (2) Each academic year, the University may award Pegasus Professor awards.
- (3) These awards shall be made according to existing criteria and procedures.
  - (c) Excellence Awards
    - (1) Award recipients shall receive a one-time payment of \$2,000.
    - (2) Each academic year, the University shall award Excellence in
- Undergraduate Teaching awards, one (1) University Award for Excellence in
- Undergraduate Teaching, Excellence in Graduate Teaching awards, one (1)-University
- Award for Excellence in Graduate Teaching, two (2)-University Awards for Excellence
- in Faculty Academic Advising, one (1) University Award for Excellence in Professional
- Academic Advising, Excellence in Research awards, one (1) University Distinguished
- Research award, two (2)-University Awards for Excellence in Professional Service, and
- one (1) Excellence in Librarianship award- and one Excellence in Instructional Design
- 297 <u>award.</u>

298

299 300 301

302303

304

305

306

307

308

267

268

269

270

271

272

273

274

275

276

277

278

279

280

281

282

283284

285

286

287 288

289

(3) These awards shall be made according to existing criteria and procedures.

## 23.78 Salary Increases for Employees Funded by Contracts and Grants.

(a) Employees on contracts or grants shall receive salary increases equivalent to similar employees on Education and General (E&G) funding, provided that such salary increases are permitted by the terms of the contract or grant and adequate funds are available for this purpose in the contract or grant. In the event such salary increases are not permitted by the terms of the contract or grant, or in the event adequate funds are not provided, the president or president's representative shall seek to have the contract or grant modified to permit or fund such increases.

(b) Nothing contained herein shall prevent employees whose salaries are funded by grant agencies from being allotted raises higher than those provided in this Agreement if such increases are provided by the granting agency.

- 23.89 Administrative Discretion Increases. On May 8September 1, 2016 through August 31, 2016 2017, the University may provide Administrative Discretion Increases up to one and one-half percent (1.5%) of the total salary rate of Education and General (E&G) employees who were in an employment relationship with the University on May 7, 2015 2016. Any Administrative Discretion Increase provided to contract and grant (C&G) employees, any court-ordered or court-approved salary increase, any prevailing wage adjustment for the purpose of qualifying for immigration status, or any salary increase to settle a legitimate, broad-based employment dispute shall not be subject to the terms and limitations of this Section.
- (a) The University may provide Administrative Discretion Increases for verified written offers of outside employment, special achievements, exceptional merit, compression and inversion, equity and market equity considerations, and similar special situations to employees in the bargaining unit.
- (b) \_\_\_Administrative Discretionary Increases for verified written offers of outside employment shall not contribute to the calculation of the total salary rate.
- (c) UFF Notification. At least 14 days prior to the effective date of any such increase, the University shall provide to the UFF a written notification of the increase which states the name of the employee, the rank and discipline of the employee, the amount of the increase, and the reason for the increase.
- (d) The University's ability to provide Administrative Discretion Increases shall expire August 31, 20162017, and shall not become part of the status quo.

**23.910** Report to Employees. All employees shall receive notice of their salary increases prior to implementation.

## 23.110 Type of Payment for Assigned Duties.

- (a) Duties and responsibilities assigned by the University to an employee that do not exceed the available established FTE for the position shall be compensated through the payment of salary, not Other Personal Services (OPS) wages.
- (b) Duties and responsibilities assigned by the University to an employee that are in addition to the available established FTE for the position shall be compensated through OPS wages, not salary.

23.121Twelve-Month Payment Option. The parties agree that a twelve-month payment option for 9-month employees shall be offered each year during an annual open enrollment period from April 1 to June 30. If chosen by the employee, this payment option shall become effective for one year starting with the first full pay period beginning after August 8. The plan shall allow for employees to select a fixed savings amount to be deducted from each of the nineteen (19) full bi-weekly paychecks received during the Fall and Spring semesters with a change in that amount to account for those paychecks from which double premiums are deducted. The total savings shall be returned to the employee in equal amounts for the five (5) full bi-weekly paychecks received during the

Summer semester. The University shall provide an online calculator and assistance as reasonable, taking into account time and resources, to assist the employee in determining a savings amount and fixed reduction amount that will allow the employee's net paychecks to remain approximately level across the 24 pay periods. Pay received for supplemental summer assignments shall be unaffected by this plan. This pay plan is subject to tax limitations.

23.132 Administrative Salary Stipends. A temporary salary increase which is provided to an employee as compensation for performing a specific, titled administrative function shall be permitted under this agreement as an Administrative Salary Stipend. At least 14 days prior to the effective date of any Administrative Salary Stipend, the University shall provide UFF a written notification of the stipend which states the name of the employee, the rank and discipline of the employee, the amount of the stipend, and the reason for the stipend. If all or part of the stipend is later added to the employee's base salary, the amount so converted shall be treated as an Administrative Discretion Increase during the year in which the conversion takes place and shall be subject to Section 23.8 limitations of that section.

**23.143Salary Rate Calculation and Payment.** The biweekly salary rate of employees serving on twelve (12) month (calendar year) appointments shall be calculated by dividing the calendar year salary rate by 26.1 pay periods.